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北京金隅股份有限公司

BBMG Corporation*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2009)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of BBMG Corporation* (the “**Company**”) dated 31 May 2016 and 29 June 2016 in relation to the major transactions of Equity Restructuring, Asset Restructuring and Proposed Spin-off (the “**Announcements**”). Unless otherwise stated, terms used herein have the same meaning as defined in the Announcements.

As disclosed in the Announcements, it was expected that the circular (the “**Circular**”) containing, among other things, details of the major transactions of Equity Restructuring, Asset Restructuring and Proposed Spin-off would be despatched on or before 25 July 2016. As additional time is required for the Company to finalise certain information to be contained in the Circular, the Company expects that the despatch of the Circular will be delayed to on or before 29 July 2016.

By order of the Board
BBMG Corporation*
Jiang Deyi
Chairman

Beijing, the PRC, 25 July 2016

As at the date of this announcement, the executive directors are Jiang Deyi, Wu Dong, Shi Xijun, Zhang Jianli, Li Weidong and Zang Feng; and the independent non-executive directors are Wang Guangjin, Tian Lihui, Tang Jun and Ngai Wai Fung.

** English translation denotes for identification purposes only*